

2021 R1 – What's New in Acumatica

- UI Improvements
 - Addition of new Addresses Tab
 - Removed address data from Financials and Shipments tabs for cleaner look
 - Sales Order > Addresses
 - Purchase Order Link to Sales Order w/Line #
 - Purchase Order > grid > Sales Order Nbr
 - Save and Close button
 - Search History
 - Last 300 searched records
- Capture Business Cards with the Mobile App
 - Mobile App > Contacts > ... > Capture Business Card
 - **Note: Feature must be enabled first to show-up and work in the mobile application**
- Generic Inquiry Improvements
 - Actions > Change Inquiry Title
 - DB-TrackPackages to TrackPackages
 - Addition of URL links to inquiry output
 - Link to FedEx to see tracking
 - TrackPackages Inquiry
 - Navigation tab > Navigation Targets > add new row > add FedEx link:
[https://www.fedex.com/apps/fedextrack/?action=track&trackingnumber=\(\(TrackNumber\)\)](https://www.fedex.com/apps/fedextrack/?action=track&trackingnumber=((TrackNumber)))
 - Window mode = pop-up
 - Navigation Parameters > Field > Tracking Number
 - Navigation Parameters > Parameter > SOPackageDetail.TrackNumber
 - Results Grid tab > goto field - SOPackageDetail.TrackNumber > set Navigate To column to the URL
 - Side Panels
 - Add Customer side panel
 - Re-order drag and drop in Navigation Targets
 - Visibility Conditions
 - Limit visibility by status, attribute, etc
 - “Attach Notes To:”
 - Selector to choose the table that the note will save to in the database
- Dashboard Improvements
 - Scorecard to Meter
 - Customer View > Late Orders KPI

- Copy/Paste
- Normal/Alarm Level Types: Absolute, Inquiry, or Percent
- New Widget type > Link
 - Add new widget > Link
 - Select Opportunity
 - Go to Opportunity menu and edit menu > click pencil on New Opportunity card to get Parameter settings: &OpportunityID=
 - Paste in Parameters field
 - Create Description and Caption: Create New Opportunity
- User Defined Field Defaults
 - Sales Order > Properties is based on the order type
 - Add Attribute: Color
 - Properties > Order Type = SO > Color = Black
 - Properties > Order Type = QT > Color = Red
 - Invoice > Properties is based on the document type
- Dead Stock
 - Used to show stagnant stock either by “In stock” or by “No sales” in days or by date
 - Inventory > Dead Stock
 - Select by: Days or Date, enter # days or select calendar date